



**INVITATION FOR EXPRESSION OF INTEREST BY THE GOVERNMENT OF INDIA FOR STRATEGIC DISINVESTMENT IN HINDUSTAN PREFAB LIMITED BY WAY OF ACQUISITION BY A SIMILARLY PLACED CPSE**

*(This announcement is neither a prospectus nor an offer/invitation to the public for sale of shares, securities or debentures to the public.)*

Hindustan Prefab Limited ("HPL" or the "Company") is a public sector undertaking, under the administrative control of the Ministry of Housing and Urban Affairs. The Company was incorporated on January 27, 1953 and is primarily engaged in the field of project management consultancy services for construction of housing blocks, service areas and other structures for public institutions in India.

The Government of India (GoI) has 'in-principle' decided to disinvest 100.00% equity shareholding in HPL along with transfer of management control through a competitive bidding process by way of acquisition by a similarly placed CPSE through sale of Equity Shares. The GoI, through the Department of Investment & Public Asset Management has appointed YES Bank Limited ("YES Bank") as its Transaction Advisor to advise and manage the Strategic Disinvestment of HPL ("Transaction").

This disinvestment process is to be implemented through physical open competitive bidding route. Accordingly, Expression of Interest (EOI) is invited through this advertisement from Interested Bidders who qualify as CPSEs. The details of EOI can be downloaded from [www.yesbank.in](http://www.yesbank.in), <http://dipam.gov.in/>, <http://hindprefab.in> and <http://mohua.gov.in/>. In future, any amendments/ extension of due date for submission of EOI will be uploaded on the above websites only.

Interested Bidders are requested to submit their EOI along with the documents in the prescribed format specified in the Preliminary Information Memorandum (PIM) at the under-mentioned address, not later than 1500 hours (IST) on 09 November 2017. Further any queries or request for clarification/additional information concerning the PIM shall be submitted to the under-mentioned address. The communications shall clearly bear the following identification / title: Query: PIM – HPL

Mr. Karandeep Singh,  
YES Bank Limited, 48, Nyaya Marg, Chanakyapuri, New Delhi - 110 021  
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*This advertisement does not constitute, and will not be deemed to constitute, any commitment on the part of HPL or GoI or YES Bank; it has been provided only by way of information on HPL. Furthermore, this advertisement confers neither any right nor any expectation on any party to participate in the proposed disinvestment. GoI or YES Bank reserves the right to withdraw from the process or any part thereof, to accept or reject any or all EoIs or financial bids at any stage of the process and/or modify the process or any part thereof or to vary terms at any time without assigning any reason whatsoever. No financial obligation will accrue to GoI or YES Bank in such an event. Further, HPL or GoI or YES Bank shall not be responsible for non-receipt of correspondence sent by post/courier/e-mail/fax.*